

NAM LONG INVESTMENT CORPORATION

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 59 /2018/TB/HĐQT/NLG

Hochiminh City, 30th May 2018

DISCLOSURE OF INFORMATION ON THE STATE SECURITIES COMMISSION'S PORTAL AND HOCHIMINH STOCK EXCHANGE'S PORTAL

SỞ GIAO DỊCH QUẢN LÝ CHỨNG KHOÁN
TP. HỒ CHÍ MINH

ĐẾN Số: 2021 To:
Ngày: 31/5/18
Chuyển: M.V
Lưu hồ sơ số:

- The State Securities Commission
- Hochiminh Stock Exchange

Organization name : NAM LONG INVESTMENT CORPORATION
- Securities Symbol : NLG
- Address : Floor 11th, Capital Tower
06 Nguyen Khac Vien, Tan Phu Ward
District 7, Hochiminh City, Vietnam
- Telephone : (84-28) 54 16 17 18
- Fax : (84-28) 54 17 18 19
- Submitted by : Mr. Tran Thanh Phong
Position: Permanent Vice Chairman/Party authorized to disclose information
Information disclosure type: Periodic Irregular 24 hours On demand

Content of Information disclosure: share issuance to pay stock dividends in 2017.

This information was disclosed on Company's website on 30th May 2018. Available at the following link: <http://namlongvn.com/stock/information-disclosure/other-documents/>

I declare that all information provided in this paper is true and accurate; I shall be legally responsible for any mispresentation.

Attachment:
- Resolution No. 08b/2018/NQ/
HĐQT/NLG.

ORGANIZATION REPRESENTATIVE
PARTY AUTHORIZED TO DISCLOSE INFORMATION



TRAN THANH PHONG
PERMANENT VICE CHAIRMAN

No: 60 /2018/ CV/NLG

HCMC, 30/05/..... 2018

INFORMATION DISCLOSURE ISSUANCE OF STOCK DIVIDEND

I. Introduction of issuer

1. Issuer: Nam Long Investment Corporation

2. Business name: Nam Long Investment Corporation

3. Headquarter: 6 Nguyen Khac Vien, Tan Phu Ward, District 7, HCMC

Tel: (028) 54 16 17 18

Fax: (028) 54 17 18 19

4. Security code (if any): NLG

5. Charter capital: VND1,886,716,900,000

Bank account at: Vietnam Technological and Commercial Joint Stock Bank – Phu My Hung

Account number: 102 208 522 90011

6. Legal certificate of business operation

- Enterprise Business Certificate No. 0301438936 issued by Ho Chi Minh City Department of Planning and Investment dated on 27th December 2005 and the 17th amendment dated 17th May 2018.

- Key business line: Trading in real estate, land use rights of the owners or users or tenants. Details: Housing business (building and repairing houses for sale or lease). Investment in construction and infrastructure of industrial zones, high-tech zone. Investment in construction, business, management, exploitation and rental buildings: office buildings, supermarkets, schools, swimming pools, hotels, restaurants, golf courses, sports areas, resorts vacation (not operating at the head office).

Code: 6810

- Main products/ services:

- Development of clean land bank and urban technical infrastructure;
- Housing development ;
- Development of social infrastructures, offices, service departments and resorts

- Total business capital: VND3,722,748,115,755 (based on Owners' equity stated in Audited Consolidated Financial Statement as of 31/12/2017)

II. Purpose of issuance: Shares issuance is to pay stock dividends in 2017

III. Shares issuance plan



- Security name: Nam Long Investment Corporation (NLG)
- Share type: Common share
- Par value: VND10,000
- Total issued shares: 188,671,690 shares
- Total outstanding shares: 188,671,690 shares
- Treasury shares: 8,579,736 shares (owned by its subsidiary)
- Expected number of issued shares: 21,225,565 shares
- Total amount of par value: VND212,255,650,000
- Issuing rate (*expected number of new shares/ Total outstanding shares*): 11.25%
- Source of capital: Undistributed retained earnings according to audited financial statement in 2017
- Record date: 07/06/2018
- Principle of rounding stocks: Number of additional shares issued to pay dividends for shareholders shall be rounded to the unit. A fractional share number due to be rounded to the units shall be canceled.

For example: On closing date of shareholder list for stock dividend, shareholder Nguyen Van A currently owns 300 shares. Therefore, shareholder A shall receive the additional shares of $300 \times 11.25\% = 33.75$ shares. Based on above principle, after rounding to the unit number of shares, that shareholder A shall be received, will be 33 shares. The fractional share number of 0.75 shall be canceled.

HCMC,30/05/2018

Nam Long Investment Corporation

Authorized person to disclose information
Vice Chairman



TRAN THANH PHONG